

## CAUTIONARY ANNOUNCEMENT

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The Board of Directors of Medine Limited ('the Company') wishes to inform its shareholders and the public in general that the Company has initiated discussions to pursue a financial transaction (the 'Transaction') which will involve the sale of some assets, subject to the fulfillment of certain conditions precedent.

Once the conditions precedent have been fulfilled, the Transaction will be a notifiable transaction pursuant to the requirements of Chapter 13 of the Listing Rules and a shareholders' circular shall be released accordingly to the shareholders of the Company.

Shareholders of the Company and the public in general are, therefore, advised to exercise caution when dealing in the shares of the Company and shall be kept informed of further developments.

### **By Order of the Board**

**Patricia Goder**  
**Company Secretary**

06 July 2021

*This Communiqué is issued pursuant to Listing Rule 11.3 and the Securities Act 2005.  
The Board of Directors of Medine Limited accepts full responsibility for the accuracy of the information contained in this Cautionary Announcement.*